

ADFW

ABU DHABI FINANCE WEEK

27-30 NOV 2023

Venue:
ADGM, Abu Dhabi, UAE**COLLAB**

COLLATE. CONNECT. CREATE.

Asset Abu Dhabi GP x LP Programme
27th Nov, 2023**EMIRATES**

FAMILY OFFICE ASSOCIATION

International Family Office Congress
28th Nov, 2023**ADFW**

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28th Nov, 2023**Dheeraj Agarwal**

Chief Investment Officer

Aditya Birla Health Insurance Company Ltd

Company Profile:

Health Insurance (Fastest growing health insurer in India)

Attendee Brief Bio:

An experienced CIO with an overall experience of 15+ years in Portfolio Management, Investment Analysis, Equity, Money Market, and Fixed Income. Got a Place in the 40 under 40 category 2023 of Trade Floc Magazine, Top 10 Chief Investment Officers in India 2020 by (CEO Insights) magazine.

Please list your organization's primary function:

Health Insurer

What is your main function within the company:

Managing Investment Portfolio & ALM

Are you responsible for hiring investment managers?

Yes

Total Assets Under Management:

USD 400 million

What percentage of the total funds are allocated to alternatives?

5%

DELEGATES

Please indicate the range or size of allocations you make:

USD 5-15 million

In your own words please tell us specifically what types of investments you are looking for:

We would like to diversify our investments to equity and alternative assets such as REITs, INVITs, Private Equity, and Credit Funds.

Have you invested in first-time funds in the past?

Yes

What is your IRR target and over what duration?

IRR is expected 13-16% and Duration is 3-5 years

In what geographical regions and specific subregions or countries are you looking for future investments?

Global, USA, and MENA

Please specify if you have any restrictions to investing in specific asset classes or strategies or regions:

Flexible

Products planning to invest within the next 3 to 6 months:

Commodities / Managed Futures, Credit Funds, Fixed Income and Money Market, Infrastructure, Private Equity, Renewables and Cleantech, and ESG

DELEGATES