





Venue: ADGM, Abu Dhabi, UAE Asset Abu Dhabi GP x LP Programme 27th Nov, 2023

International Family Office Congress 28th Nov, 2023



Simon TandyChief Investment Officer
Areef Investments

Company Profile: Family-Office

Attendee Brief Bio:

Experienced CIO in a Family-Office established in Dubai in early 2014. Previously 6 years in Bahrain with a significant family office. Prior experience in London as well as with Jardine Flemming in Hong Kong and Singapore. Investing globally across all asset classes namely cash, equity, fixed interest, hedge, private equity as well as property both direct and via funds. Sitting on the Board of a number of the larger direct private investments outside of the Middle East

Please list your organization's primary function:

Asset Management SFO

What is your main function within the company:

Chief Investment Officer

Are you responsible for hiring investment managers?

Yes

Total Assets Under Management:

USD0.5bn+







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What percentage of the total funds are allocated to alternatives? 40%

Please indicate the range or size of allocations you make:

\$1-20m

In your own words please tell us specifically what types of investments you are looking for:

Ones that make money

Have you invested in first-time funds in the past?

Yes

What is your IRR target and over what duration?

13-16%

In what geographical regions and specific subregions or countries are you looking for future investments?

Global

Please specify if you have any restrictions to investing in specific asset classes or strategies or regions:

NΔ

Products planning to invest within the next 3 to 6 months:

NA