

ADFW

ABU DHABI FINANCE WEEK

27-30 NOV 2023

Venue:
ADGM, Abu Dhabi, UAE**COLLAB**

COLLATE. CONNECT. CREATE.

Asset Abu Dhabi GP x LP Programme
27th Nov, 2023**EMIRATES**

FAMILY OFFICE ASSOCIATION

International Family Office Congress
28th Nov, 2023**ADFW**

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28th Nov, 2023**Olivier UTZ**Chief Executive Officer
JL Financial Advisory AG**Company Profile:**

Single Family Office

Attendee Brief Bio:

Olivier currently leads a Single-Family Office, investing in all asset classes, with a focus on Private Equity, Direct Investments, and Funds. With his dual experience in investment management and successfully growing international businesses, Olivier is a CEO and Board Director known for his insightful value creation initiatives and performance improvement across diversified sectors such as Food, Health, Industrial, Engineering, Energy, FMCG, Real estate, and Technology. He previously supported the private equity arm of a listed bank and spent over 15 years with an international investment conglomerate with C-level and Board roles. Olivier is extensively engaged in setup, growth, turnaround, M&A, and portfolio management. He has been operating in Switzerland, Europe, the Middle East, West Africa, Asia and the Americas. He holds an Executive MBA from IMD and a Master's degree in Business & Finance from Neoma.

Please list your organization's primary function:

Investments in all asset classes (Liquid and illiquid)

What is your main function within the company:

Lead all the investment activities

Are you responsible for hiring investment managers?

Yes

Total Assets Under Management:

> 1Bn

What percentage of the total funds are allocated to alternatives?

35-60%

Please indicate the range or size of allocations you make:

> USD 15M / Investment

In your own words please tell us specifically what types of investments you are looking for :

Private Equity: Direct and Indirect(Funds)

Have you invested in first-time funds in the past?

No

What is your IRR target and over what duration?

>15% - MOIC > 2x

In what geographical regions and specific subregions or countries are you looking for future investments?

Global, Europe, Asia, USA, MENA, and LATAM

Please specify if you have any restrictions to investing in specific asset classes or strategies or regions:

Excluding China

Products planning to invest within the next 3 to 6 months:

Private Equity

DELEGATES

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