



Venue: ADGM, Aby Dhabi, UAE Asset Abu Dhabi GP x LP Programme 27th Nov. 2023



International Family Office Congress 28th Nov. 2023



Jinesh Sarat Sheth Investment Director Jezoor

Company Profile: Family Office

Attendee Brief Bio:

I am strongly driven by the passion for managing the wealth of UHNW family offices. I am a Qualified Chartered Accountant (ACA) from the ICAEW UK and the ICAI India. I am a CFA Charter holder from the US CFA Institute (2014 batch). Presently leading the Research and Investment Management Team of a Highly Reputed Family Office - with over 12 years of experience in the Investment Management Industry advising UHNW family offices. I specialize in Setting up, Sourcing, and Managing an Investment and Research Desk for a Family office focused on creating an ecosystem to facilitate quality Investment decision-making.

Please list your organization's primary function:

Managing Investments

What is your main function within the company: Managing Investments

Are you responsible for hiring investment managers? Yes

Total Assets under management: Confidential







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What percentage of the total funds are allocated to alternatives? 3-7%

Please indicate the range or size of allocations you make: Depends on the opportunity and asset class

In your own words please tell us specifically what types of investments you are looking for:

Public Equity (US, GCC & India), Direct Investments (Kuwait, KSA & GCC), Private Equity (US, GCC), Real Estate (KSA, US) and Fixed Income (Sukuks & Deposits)

Have you invested in first-time funds in the past? Yes

What is your IRR target and over what duration? NA

In what geographical regions and specific subregions or countries are you looking for future investments? Europe, Asia, USA, and MENA

Please specify if you have any restrictions to investing in specific asset classes or strategies or regions: We are Shariah Compliant

Products planning to invest within the next 3 to 6 months: Commodities / Managed, Futures Equity, Products Farmland / Forestry / Agriculture Fixed Income and Money Market, Private Debt, Private Equity, Real Estate and Property Investments, Renewables and Cleantech, and Venture Capital



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