

ADFW

ABU DHABI FINANCE WEEK

27-30 NOV 2023

Venue:
ADGM, Abu Dhabi, UAE**COLLAB**

COLLATE. CONNECT. CREATE.

Asset Abu Dhabi GP x LP Programme
27th Nov, 2023**EMIRATES**

FAMILY OFFICE ASSOCIATION

International Family Office Congress
28th Nov, 2023**ADFW**

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28th Nov, 2023**Matein Khalid**Advisor to the Chairman
Phoenix Holdings**Company Profile:**

Phoenix Holdings manages the private wealth of its principals

Attendee Brief Bio:

Advisor to the Chairman of Phoenix Holdings and Strategic Advisor to Asas Capital in the DIFC, Matein has 30 years of experience with global investment banks and hedge funds in New York, Chicago, San Francisco, London, and Geneva. In the UAE, he has been CIO at several major royal and ultra-high-net-worth family offices. He has published articles on capital markets in the media in London, Dubai, Bahrain, and Oman. He is an adjunct professor of banking and real estate finance at the American University of Sharjah and a member of the academic advisory board of SBA. Mr. Khalid has four degrees in finance, economics, banking, and international relations from The Wharton School at the University of Pennsylvania in the US.

Please list your organization's primary function:

Investments

What is your main function within the company:

Chief Investment Officer, Portfolio Strategist, and Member of Exco

Are you responsible for hiring investment managers?

Yes

Total Assets Under Management:

Cannot disclose

What percentage of the total funds are allocated to alternatives?

30%

Please indicate the range or size of allocations you make:

0.5 million to \$10 million

In your own words please tell us specifically what types of investments you are looking for:

Global macro hedge funds, large consumer brand equity stakes.

Have you invested in first-time funds in the past?

Yes

What is your IRR target and over what duration?

Ideally would be 15% IRR over a period of 5 years

In what geographical regions and specific subregions or countries are you looking for future investments?

Global, Europe, Asia, and USA

Please specify if you have any restrictions to investing in specific asset classes or strategies or regions:

None

Products planning to invest within the next 3 to 6 months:

Absolute Return, Commodities / Managed Futures, Equity Products, Farmland / Forestry / Agriculture, Hedge Funds, Private Equity, Real Estate and Property Investments

DELEGATES

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