

ADFW

ABU DHABI FINANCE WEEK

27-30 NOV | 2023

- Venue: ADGM, Abu Dhabi, UAE
- Asset Abu Dhabi GP x LP Programme
27th Nov, 2023
- International Family Office Congress
28th Nov, 2023



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FAMILY OFFICE ASSOCIATION



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INVESTCORP

Investcorp is a global investment manager, specializing in alternative investments across private equity, real estate, credit, absolute return strategies, GP stakes, infrastructure, and insurance asset management. Since our inception in 1982, we have focused on generating attractive returns for our clients while creating long-term value in our investee companies and for our shareholders as prudent and responsible investors. Investcorp has today 14 offices across the US, Europe, GCC, and Asia, including India, China, Japan, and Singapore. Currently, Investcorp Group has over \$50 billion in total AUM, including assets managed by third-party managers, and employs approximately 500 people from 50 nationalities globally across its offices.

- Investcorp is a leading global manager of a diverse range of alternative investments across six lines of businesses, including private equity, real estate, absolute return investments, infrastructure, credit management, and strategic capital
- There are only a handful of firms who share Investcorp's 40-year track record in investing globally in all the private asset classes – and even fewer who have stuck to their knitting over that time. Since Investcorp's founding, we've maintained our key focus on backing and investing in family-owned and founder-led businesses, often as the first provider of institutional capital
- We have a presence across the globe, with 14 offices spanning the US, MENA, Europe, and Asia, bringing a wealth of experience in both Private Equity and Real Estate to our geo-diversification strategies
- At Investcorp, we believe that businesses that take thoughtful and decisive action on core elements of ESG – including in relation to climate change, issues of societal inequity, as well as good corporate governance – will outperform those that do not over the long term – and so we have committed to responsible business, through thoughtful sustainability governance practices, ongoing collaboration with our stakeholders, and the leveraging of data to inform decisions
- Since day one, diversity and inclusion have been at the core of Investcorp's business, with our founding leadership comprising professionals from around the world. We continue to build on this global legacy today, and we continue to champion diversity at our firm and across our portfolios, drawing on each and every person's unique background and experiences for the social good of our constituencies.

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Mohammed Bin Mahfoodh Alardhi is the Executive Chairman of Investcorp, leading the Firm's activities across its global office network in New York, London, Switzerland, Riyadh, Bahrain, Abu Dhabi, Doha, Mumbai, Beijing and Singapore. Prior to his appointment as Executive Chairman in 2015, Mr. Alardhi was a Board Director on Investcorp's Board since 2008. Mr. Alardhi chairs Investcorp's Executive Committee, Operating Committee, and Investment Council.

Since becoming Executive Chairman of Investcorp, Mr. Alardhi announced a new growth strategy aiming to more than double the Firm's Assets Under Management (AUM) over the medium term. Under Mr. Alardhi's mandate and new vision, to date, the Firm has increased its AUM to US \$50 billion.

During the first year of his chairmanship, Investcorp strengthened its institutional shareholder base by selling 20% of the company to Mubadala Development Company, the Abu Dhabi-based investment and development firm.

Mr. Alardhi is a retired Air Vice Marshal having joined the Royal Air Force (RAFO) of Oman in 1978 and was subsequently appointed as Chief of the Omani Air Force. In 2000, he was awarded the "Order of Oman" by the Late Sultan Qaboos bin Said Al-Said.

Mr. Alardhi holds a Bachelor of Science degree in Military Science from the Royal Air Force UK Staff College in Bracknell, UK, and a Master in Public Administration from the John F. Kennedy School of Government, Harvard University. He is a graduate of the Royal Air Force Military Academy in Cranwell, UK, and the National Defence University in Washington D.C..

In addition to his role at Investcorp, Mr. Alardhi is the Chairman of Muscat Stock Exchange and Sohar International Bank. He sits on several boards, including the International Advisory Board of The Brookings Institution in Washington, D.C., Trustee for the Eisenhower Fellowship in Philadelphia, Harvard Kennedy School Dean's Council, and Harvard Center for Public Leadership. Mr. Alardhi is also a Member of the Community of Chairpersons, The World Economic Forum and a Member of The Global Advisory Council, The Wilson Centre.

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Hazem Ben-Gacem
CO-CHIEF EXECUTIVE OFFICER

Hazem Ben-Gacem is Investcorp's Co-Chief Executive Officer with nearly 30 years of experience in successfully leading private equity investments across North America, Europe, the Middle East, and Asia. Today, he oversees the firm's global investment activities in the infrastructure and technology sectors, all private equity activities in Europe, the Middle East, and Asia, as well as overseeing all of the firm's activities in the Middle East, Southeast Asia, China and Japan. Finally, Hazem also leads the firm's private wealth and institutional investor relations, globally. Amongst others, Hazem sits on the Investcorp Group's Executive, Operating, and Risk Management Committees.

Prior to his current role, Hazem led Investcorp's European and global technology private equity teams, based out of London. During that period, Hazem was directly involved in over 40 of Investcorp's private equity investments in Europe and North America. Prior to joining Investcorp in 1994, Hazem was a member of Credit Suisse First Boston's mergers and acquisitions team in New York.

In addition to his position with Investcorp, Hazem is currently the chairman of the board of the Italian men's luxury apparel company Corneliani, the Hong Kong-based premium food retailer City Super Supermarkets, and the Singaporean instant food business Viz Brands.

Hazem holds a bachelor's degree with honors from Harvard University. He serves today on the Executive Board of the Harvard University Kennedy School of Government, as well as serving on the advisory boards for each of the Harvard Medical School and Oxford University, St Anthony's College. Hazem is also the founder of the Harvard Office in Tunisia, the first formal presence of Harvard University in the Arab world.

Until 2020 and for twelve years, Hazem was a serving member of the national shooting team of Tunisia (50-meter rifle discipline), most recently achieving a bronze medal in the 2017 African Shooting Championships. At the request of the Tunisian Prime Minister, Hazem co-chaired the Tunisia 2020 International Donor Conference, held in Tunisia in 2016.

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Timothy Mattar

CEO Investcorp Capital

Mr. Timothy Mattar is Investcorp Capital's Chief Executive Officer. Prior to his appointment, Mr. Mattar was the Chief Executive Officer of Investcorp Financial Services between July 2018 and 2022 and served as an adviser to the Executive Chairman of Investcorp Holdings between July 2022 and July 2023.

Previously, Mr. Mattar served as Managing Director, Global Head of Distribution, and a Member of the Operating Committee at Investcorp Holdings between 1995 and 2022. He was responsible for overseeing the capital raising for Investcorp Holdings' alternative investment products and services from both institutional and private clients globally. He was also the Senior Country Investcorp Manager for UAE / Oman at Banque Indosuez UAE between 1993 and 1995 after leaving a similar position at Banque Indosuez Bahrain.

Mr. Mattar has held board memberships at Investcorp Saudi Arabia Financial Investment Company since 2010, Investcorp Investments LLC since 2016, Investcorp Tages since 2021, Aberdeen Standard Investcorp Infrastructure Partners since 2021, Mercury Capital Advisors since 2020 (Chairman of the Board of Managers), K Company since 2008 and Bahrain International Circuit from 2005 to 2012. Mr. Mattar is a qualified chartered accountant and a member of the Institute of Chartered Accountants in England and Wales. He also holds a Bachelor of Arts (with Honors) in History from the University of London (Westfield College).



Abbas Rizvi

CFO Investcorp Capital

Mr. Abbas Rizvi is Investcorp Capital's Chief Financial Officer having been seconded from Investcorp Holdings for an indefinite term. Mr. Rizvi serves as Head of Financial Management at Investcorp Holdings where he oversees the teams looking after Treasury and Investor Relations, Financial Accounting and Reporting, Taxation and Transfer Pricing. His primary responsibilities include overseeing strategic decision-making and projects, relationship management, and other operational activities.

Prior to joining the Investcorp Group in 2005, Mr. Rizvi worked at Ernst & Young Bahrain as an associate in the business risk services unit and was responsible for the conduction of internal audits and preparation of final assessment reports for management. During his time at Ernst & Young Bahrain, he oversaw Investcorp Holdings' hedge accounting and compliance internal audit, financial controls internal audit, and investments back office internal audit. He also conducted the Commercial Bank of Qatar's hedge accounting and compliance internal audit, private equity investment internal audit, and treasury back office internal audit.

Mr. Rizvi is a qualified chartered accountant, graduating from the Institute of Chartered Accountants of Pakistan in 2003. He is also an alumnus of Yale School of Management, graduating from the Global Executive Leadership Program in 2018.

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