

- Venue: ADGM, Abu Dhabi, UAE
- Asset Abu Dhabi GP x LP Programme
 27th Nov, 2023
- International Family Office Congress 28th Nov, 2023







Monroe Capital LLC ("Monroe" or the "Firm") is a premier boutique asset management firm specializing in private credit markets across various strategies, including direct lending, asset-based lending, specialty finance, opportunistic and structured credit, life sciences, venture debt, and equity. Since 2004, the Firm has successfully provided capital solutions to clients in the U.S. and Canada. Monroe prides itself on being a value-added and user-friendly partner to business owners, management, and both private equity and independent sponsors. Monroe's platform offers a wide variety of investment products for both institutional and high-net-worth investors with a focus on generating high-quality "alpha" returns irrespective of business or economic cycles. The Firm is headquartered in Chicago and maintains offices in Boston, Los Angeles, Miami, Naples, New York, Austin, Farmington, CT, San Francisco, and Seoul, South Korea.

Monroe was founded in 2004 by Theodore Koenig, Michael Egan, and Thomas Aronson (together, the "Founders") in Chicago, IL. Prior to that, the Founders had worked together (Mr. Koenig and Mr. Egan since 1999 and Mr. Aronson since 2002) at Hilco Capital, an opportunistic, hard-money lender providing various types of junior and distressed private loan transactions. Since the Firm's formation, the investment team has grown to over 105 professionals with senior management averaging over 26 years of private middle market credit experience. As of June 30, 2023, Monroe has invested in over 2,000 loans and related investments with an aggregate principal value of approximately \$39 billion.

Since Monroe's inception, the Founders have facilitated the growth of the Firm's committed and managed assets under management to \$17.2 billion and have extended its geographic reach by adding offices in Boston, Los Angeles, Miami, Naples, New York, Austin, Connecticut, San Francisco and Seoul, South Korea. The Firm's senior management team ("Senior Management") has significant expertise in directly originating investments and possesses complementary skill sets in transaction sourcing, underwriting, structuring and negotiations, work-out and distressed investing.

The Firm's success can be contributed to its commitment to the lower-middle market and "credit first, zero loss" philosophy.



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Sweta Chanda

Managing Director

Head of Business Strategy

Ms. Sweta Chanda is a Managing Director, Head of Business Strategy of Monroe Capital. She is responsible for firmwide strategy, product and corporate development, and new initiatives to expand Monroe's global footprint. Ms. Chanda has over 20 years of experience in asset management and has achieved business growth through strategic stewardship, new product development, and sourcing of M&A opportunities.

Prior to Monroe, Ms. Chanda was a Director at New York Life Investment Management (NYLIM) within the Strategy and M&A team responsible for heading alternative investment strategy, where she helped launch a European Opportunistic Credit Fund, European CLO platform, GP Stakes Fund, and a Social Impact Fund amongst other strategic business development and growth opportunities for NYLIM. Prior to NYLIM, she was a Vice President at Blackstone, where she led initiatives related to cross-platform mandates, relationship management, and operations across the firm's Hedge Fund Solutions platform.

Prior to Blackstone, she was an Assistant Vice President at Lehman Brothers in the Business Process Alignment Group working on strategy and process alignment for the investment banking division, and a Client Relations Associate, and Management Consultant at Starpoint Solutions. Ms. Chanda earned her B.S. in TXA Management and Foundations in Business Administration from The University of Texas at Austin

