



## Philipp Frank

Chief Investment Officer Equalis Capital Limited

## Company Profile: Family Office

## Attendee Brief Bio:

As the Chief Investment Officer (CIO) of Equalis Capital Ltd, Philipp Frank leads the investment strategies and initiatives of the firm, leveraging his extensive experience and expertise in the financial sector.

**Please list your organization's primary function:** Family Office

What is your main function within the company: Chief Investment Officer

Are you responsible for hiring investment managers? Yes

**Total Assets Under Management:** NA

What percentage of the total funds are allocated to alternatives? 50%

Please indicate the range or size of allocations you make: NA

In your own words, please tell us specifically what types of investments you are looking for:
Private Equity, Venture Capital and PC



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Have you invested in first time funds in the past? Yes

What is your IRR target and over what duration? 15%

In what geographical regions and specific subregions or countries are you looking for future investments?

- Asia
- USA
- LATAM

Please specify if you have any restrictions to invest in a specific asset classes or strategies or regions:

NA

Products planning to invest within the next 3 to 6 months:

- Commodities / Managed Futures
- Credit Funds
- Fixed Income and Money Market
- Private Equity
- Venture Capital