



Date:
27-28th May, 2024

Venue:
Rosewood Hotel, Abu Dhabi

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Jolt Capital is the leading European growth deeptech investor: Founded in 2011, Jolt Capital is the largest and most experienced European growth equity deeptech investor, with an impact focus. Jolt Capital is currently raising Jolt Capital V, a €750m-1bn fund.

The leading European growth deeptech investor, scaling champions since 2011: Targeting an average 3.5x cash-on-cash exit multiple and having achieved an average IRR of over 25% since inception as well as above-average distribution, Jolt Capital commands superior track record and investor returns, as evidenced by our largest exit reaching a €1.7bn.

Acting as minority or majority investor, yet always with significant control, we invest in growth stage €10-50m revenue B2B deeptech hardware and software companies based on original intellectual property to accelerate their scaling strategies, in sectors such as cybersecurity, AI, semiconductors, healthcare, electrification, mobility, photonics, advanced materials and more.

In providing growth capital to our portfolio companies (from €10m to €50m in tranches), we transform their value from midscale illiquid to global liquid companies, through opening of new geographies, expansion of production facilities or acquisitions and build-ups, with thorough risk control.

Unique tech-driven, AI-powered investor: Jolt Capital has developed a unique proprietary AI, Jolt.Ninja, enabling holistic deal sourcing, fast initial due diligence and optimized M&A strategies. Jolt.Ninja is also a collaborative IA, shared with our LPs for their own needs, including co-investment, market research etc. Initiated in 2016, our database is now rich of 3.9m+ technology companies worldwide, 5m+ patents, 5m+ executive profiles.

An expanding global platform backed by a team of hands-on experts: Founded by Jean Schmitt, a serial entrepreneur and former managing partner of Sofinnova, Jolt Capital has a team of 34 specialists, including 8 investing partners, 6 operating partners and a tech team of 5 AI experts.

Our team contributes unparalleled operational, industrial and investing expertise. We are operating through a growing network of offices across Europe (4 offices), North America (3), and Asia (1). We are currently invested in 8 European countries with subsidiaries and industrial sites across the globe.

A top-notch ESG investor with a distinctive climate impact focus: Our funds are article 9 funds, ranked in the top decile of UNPRI, evidencing the commitment of Jolt Capital towards ESG. We are strongly committed to impact investing, using deeptech as a decarbonation solution. Our funds are committed to saving 1kg of CO2 for every €1 invested.

Jolt Capital V – a unique opportunity: Our next flagship fund, targeting €750m-€1bn, will invest in 20 Deeptech champions. Similarly to previous funds, we will select B2B, hardware and software, predominantly European Deeptech companies with the potential to become global leaders.

Acting as minority or majority investor yet always with strong control, we will capitalize on our unparalleled network of partners and advisors to scale these companies organically and through acquisitions, preparing exits to global corporates and financial investors.

In doing so, we also expect to offer co-investment opportunities, capitalizing on our strong LP base developed over the years and including large international SWF, pension funds and family offices.

- The leading and most experienced European growth deeptech investor
- Superior returns in scaling Deeptech champions since 2011
- Next-gen investor uniquely backed by hands-on experts and a unique AI-powered proprietary toolsuite
- A top-notch ESG investor with a distinctive climate impact focus
- Committed to build a long-term partnership and already trusted by top-notch investors



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Jean Schmitt
Managing Partner and President
Jolt Capital



Jean Schmitt has driven Jolt's vision and led its development since 2012. The impetus behind the founding of Jolt was Jean's realization that the best risk-adjusted returns typically come from late stage & growth rounds in companies that no longer face technology risk.

Prior to founding Jolt Capital, Jean was Managing Partner at Sofinnova Partners, running the IT practice, focusing on telecom and wireless markets.

Preceding this, Jean was CEO and founder of 4 companies with successful exits, including SLP InfoWare, which he sold to Gemplus (now Gemalto, XPAR:GTO) in 2000 for \$60m and then became VP Telecom Solutions & Applications for the larger group.

Jean graduated from Telecom ParisTech and has a post-graduate degree in Artificial Intelligence. He is senior lecturer at Telecom ParisTech and HEC Paris, Vice President of France DeepTech, and non-profit organization regrouping deeptech stakeholders in France and Board Member at Tech Premium, an IPO cornerstone investment SICAV.

Jean is currently a board member of NILT, Virta, and Bioserenity. Previously, Jean was a board member of; Esmertec/Myriad (SIX:MYRN), Authentec (NASDAQ:AUTH) before Apple acquired it in 2012 for \$356m, Heptagon before its acquisition by AMS (SIX:AMS) in 2016 for close to \$1b, Fogale Sensation before its sale to a consumer electronics giant, and most recently Skill & You before its sale to Andera Partners. Jean also led Jolt Capital's successful investment and exit in Verimatrix.



Eric Arnould
General Partner
Jolt Capital



Eric Arnould brings his vast experience as a seasoned Investment Banker to the development of Jolt Capital's growing portfolio. With an extensive deal-making track record in equity raisings and placements that entails building complex syndications in sometimes innovative structures with sophisticated investors, Eric is an adept strategist and manager in building investment plans and executing transactions. Eric is on the Board of Alpha Mos, BC Platforms, and Evum.

Prior to Jolt Capital, Eric spent 16 years in Equity Capital Markets at Natixis, covering technology companies, utilities and renewable energies. Appointed Managing Director (2012) then Global Head of ECM activities (2017), member of the Executive Committee of the Investment Banking division, managing 25 people covering the full range of ECM from Origination and Equity Syndicate, up to Structuring & Execution and Corporate Broking. Eric supervised 100+ market operations including 40+ IPOs.

Before that, Eric had started his career with the investment banking teams at Société Générale, with a focus on ECM between 2002 and 2005 in Frankfurt and Paris, after a first experience as analyst among the M&A FIG team of Deutsche Bank in London.

Eric is an alumnus of HEC Paris and holds a CEMS Master's degree from the University of Saint-Gallen (Switzerland) and an Executive master's in technology management & Innovation at Ecole Polytechnique (France).